

Estimated Date of Need: \_\_\_\_\_  
 Date Application Completed: \_\_\_\_\_



## Financial Assistance Application

### I. Applicant Information

Last Name \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_

Date of Birth (mm/dd/yy) \_\_\_\_\_ SSN \_\_\_\_\_ Gender \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Phone (Home) \_\_\_\_\_ Phone (Mobile) \_\_\_\_\_ Email \_\_\_\_\_

If the patient is under the age of 21, please provide the name of the parent or guardian (and his/her relationship to the patient) completing this application: \_\_\_\_\_

Applicant diagnosis: \_\_\_\_\_

Estimated treatment dates: \_\_\_\_\_

Please provide any additional information that may be helpful in assessing your application. \_\_\_\_\_

### II. Grant Request

Contact at Medical Treatment Facility: \_\_\_\_\_

Define Patient Need: \_\_\_\_\_ (hotel, transportation, etc.)

Dates of Need: \_\_\_\_\_

Patient Needs	Dates	Estimate	Other Resources ACS/CIA/PC/Other* (circle all that apply)	Amount of Other Resources	Request for Provision CARES Foundation
Housing		\$	ACS/CIA/PC/Other	\$	\$
Transportation		\$	ACS/CIA/PC/Other	\$	\$
Medical		\$	ACS/CIA/PC/Other	\$	\$
Utilities		\$	ACS/CIA/PC/Other	\$	\$
Other		\$	ACS/CIA/PC/Other	\$	\$
TOTAL		\$		\$	\$

\*American Cancer Society (ACS), Compassion in Action (CIA) and Patient Contribution (PC)

Date Financial Assistance Needed: \_\_\_\_\_

Please provide an explanation of why you are applying for a Provision CARES Foundation grant. Use an additional sheet if necessary or if you would like to type this section.

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**III. Medical Treatment Facility or Service Provider of Patient Needs (Use separate sheet for additional providers)**

Organization Name \_\_\_\_\_  
 Address \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
 Telephone Number \_\_\_\_\_

**IV. Financial Information**

Note to parents/guardians: All financial data should be based on your personal information.  
 Number of individuals in primary household (including patient): \_\_\_\_\_  
 Do you have any supplemental insurance that covers nonmedical expenses? (Yes/No) \_\_\_\_\_  
 How many miles is the provider from your home? \_\_\_\_\_  
 Expected duration of treatment: \_\_\_\_\_ days  
 How much do you currently have in ALL checking, savings accounts including CDs, IRAs, 401K, etc.?

List account type	Current Balance
1.	\$
2.	\$
3.	\$
4.	\$
5.	\$

- Please submit copies of the last two months' statements for all accounts

Please tell us about your current HOUSEHOLD job(s) and income:

Employer:	Annual Income: \$
Employer:	Annual Income: \$
Social Security and/or Disability Benefits:	Annual Income: \$
Other Income (ex: alimony, rental income, child support, etc.)	Annual Income: \$

- Submit a copy of the previous two year's household income tax return (Form 1040 or similar)
- If you do not file taxes, please submit documentation of any household income.

Do you own real estate? If so, please describe any types of homes you own. (year purchased, price, what you owe on the home(s)) \_\_\_\_\_

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Please describe any liabilities you or your household owes. Examples may include home mortgage, automobiles, credit cards, healthcare, alimony, etc. Include the amount you owe.

List account type	Current Balance
1.	\$
2.	\$
3.	\$
4.	\$
5.	\$

Please provide a list of incurred and expected costs for treatments (including bills for healthcare providers, if any).

List account type	Current Balance
1.	\$
2.	\$
3.	\$
4.	\$
5.	\$

Please list all medical insurance companies, if any, that insure the patient and the coverage provided. \_\_\_\_\_

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#### **Applicant Checklist**

**The Provision CARES Foundation WILL NOT accept applications that do not include all of the following:**

- \_\_\_\_\_ All 3 pages of the Provision CARES Foundation application
- \_\_\_\_\_ Patient Assistance Provider Acceptance Form completed by an authorized person
- \_\_\_\_\_ Copies of detailed statements showing transactions for all household bank accounts for the past 2 months
- \_\_\_\_\_ Copies of the previous two year's household income tax returns (Form 1040 or similar)

I hereby certify that the information provided in this application is true and correct to the best of my knowledge and agree to update my application if and when there are any changes to the information submitted.

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date



**Patient Assistance Provider Acceptance Form**

In order to qualify for a patient assistance grant from the Provision CARES Foundation, an applicant must show that they have been accepted for treatment at a cancer treatment facility in the United States. The candidate must have this form completed by an authorized person (examples of an “authorized person” include, but are not limited to, a facility social worker, intake manager, nurse, or financial coordinator) at the cancer treatment center where they are about to begin or are currently being treated. Before returning this form to us, the applicant should make sure that they (or a guardian if the applicant is under the age 21) have signed the bottom.

**Section to be completed by authorized cancer treatment facility representative**

I \_\_\_\_\_ (first and last name) in my capacity as a \_\_\_\_\_ (title) at \_\_\_\_\_ (name of facility) certify that \_\_\_\_\_ (applicant first and last name) is currently undergoing or is about to begin cancer treatment. The applicant has or will begin treatment on \_\_\_\_\_ (date) and is scheduled to conclude treatment on \_\_\_\_\_ (date).

\_\_\_\_\_  
Signature of Authorized Facility Representative (date)

\_\_\_\_\_  
Name of Authorized Facility Representative (please print)

\_\_\_\_\_  
Facility Address

\_\_\_\_\_  
Phone number

**Section to be completed by grant applicant**

I certify that the above information is correct and that I am receiving or about to undergo treatments at the facility listed above. I also consent to allow a representative from the Provision CARES Foundation to contact the authorized person at the facility at which I am receiving treatments in order to verify my eligibility.

\_\_\_\_\_  
Patient Signature (or Guardian if the applicant is under the age 21)